



Tourism in Venice

Angela Vettese



Venice is known as a city of tourism par excellence.



Henry James observed more than a century ago: Though there are some disagreeable things in Venice there is nothing so disagreeable as the visitors.



The pressure of tourists in Venice

Tourism is usually seen as a development driver, but its growth could imply an **excessive pressure on the environment or the cultural heritage of a destination**, altering the social and economic conditions and modifying the quality of life for the local population.

Moreover, the negative impacts of tourism could have an effect on the attractiveness and competitiveness of a destination.



The management of tourism flows

Often dealt with through the concept of tourist carrying capacity:

“The maximum number of people that may visit a tourist destination at the same time, without causing destruction of the physical, economic and socio-cultural environment and unacceptable decrease in the quality of visitors’ satisfaction”.

World Tourism Organisation (WTO)



Venice carrying capacity

The ideal number of visitors per day is estimated around **30.000**

while the daily carrying capacity should not exceed the number of inhabitants (**59.000**).



Some possible solutions

Which management tools could effectively be used to cope with tourist flow exceeding the capacity?

- Denying access to unauthorized tour coaches through restriction in the access to the main coach terminal (ZTL= Limited traffic zone)
- Venetian water transport plays a major role in tourism within the city and could be used to manage visitors
- Better matching of tourism demand with the available supply of attractions through improved marketing and information



Virtuous development of tourism

Manage wisely the tourist flows means first of all to:

1. - **Reduce** the number of visitor per year
2. - **Avoid** as much as possible peaks in demand
3. - **Stimulate** demand for overnight visits rather than same-day visits



Venezia Unica

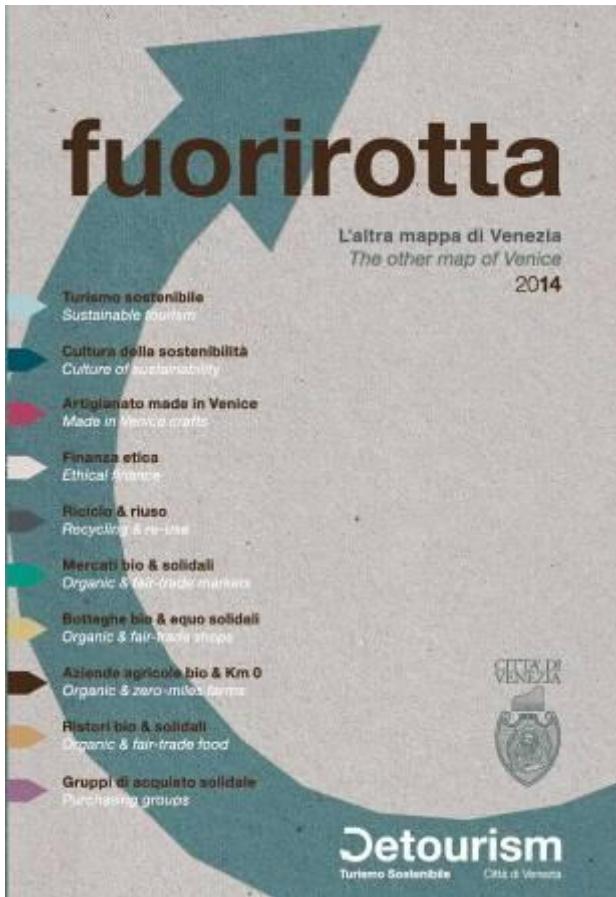
AVM group company for the marketing of transport services and the main events in Venice



The image is a promotional graphic for Venezia Unica. It features a background of a blurred view of St. Mark's Square in Venice. In the foreground, a hand holds a red 'VENEZIA UNICA' card, which is part of a brown wallet. A stream of white icons representing various services (person, parking, car, bicycle, bus, map, gear, building) flows from the card towards the right. On the left side of the image, there is text in red and black that reads: 'History & art of Venice. All in your hands!', 'Starting from october 7', 'all the services of // venice>connected', and 'will be available on VÈNEZIAUNICA'. The word 'VÈNEZIAUNICA' is written in large, bold, red letters.



The green map of Venice

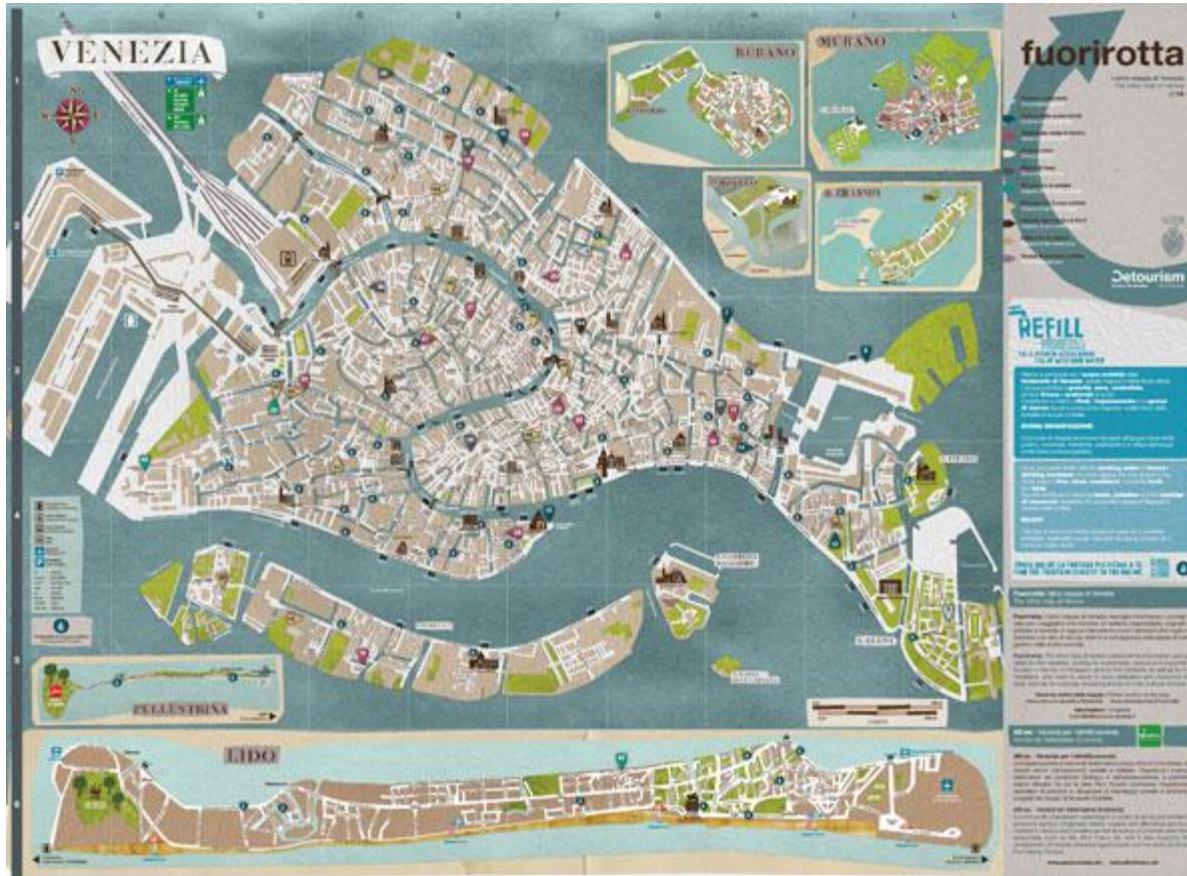


Fuorirotta. The other map of Venice is a guide to sustainable living, available for Venetians and visitors.

A vade-mecum of ideas and advice for **eco-friendly and fair trade holidays** in the lagoon, away from the usual tourist routes.



Fuoriroitta





Fair trade and eco-friendly

The map is full of recommendations for where to go for **green and fair trade shopping** (shops, markets, farms).

It suggests **eco-friendly and vegetarian places to stay and eat** in the centre of Venice, on the other islands of the lagoon and in the Venice mainland.

It recommends small local cooperatives which will allow tourists to experience Venice and its lagoon as the natives do.

Visitors will find simple and sensible advice on how to **show respect for the city and its inhabitants**.



Eco-etiquette in Venice

- Learn from the Venetians: avoid obstructing the streets by keeping to the right, not stop on bridges and put backpacks on the floor when you get on a boat.
- Keep the air clean: use public transport to move around whenever possible. Or else, choose green options like gondolas or bicycles (only on certain islands) and travel on foot.
- When you approach a bridge avoid dragging your rolling luggage up or down the steps – carry it instead, in order to prevent bridges from suffering serious structural damages.
- Remember that Saint Mark's Square and its surroundings are an open-air museum: people eating packed lunches, feeding the pigeons or leaving litter will be subject to penalties.
- Reduce plastic waste: drink tap water instead of bottled water



Facts and figures



Tourism in Venice - 2013

	2012		2013		Var % 12-13	
	Arrivals	Overnight stays	Arrivals	Overnight stays	Arrivals	Overnight stays
Città storica	2.485.136	6.221.821	2.533.076	6.401.826	1,9	2,9
Lido	170.352	516.385	186.982	554.016	9,8	7,3
Mestre-Marghera	1.450.673	2.571.926	1.531.740	2.822.383	5,6	9,7
TOTAL Comune di Venezia	4.106.161	9.310.132	4.251.798	9.778.225	3,5	5,0

Source: *Tourism Department*



Tourism in Venice - 2013

	2012		2013		Var % 12-13	
	Arrivals	Overnight stays	Arrivals	Overnight stays	Arrivals	Overnight stays
Hotels	3.336.095	7.030.511	3.444.128	7.246.401	3,2%	3,1%
Others	770.066	2.279.621	807.670	2.531.824	4,9%	11,1%
TOTAL	4.106.161	9.310.132	4.251.798	9.778.225	3,5%	5,0%
Foreigners	3.544.475	7.998.882	3.686.217	8.420.944	4,0%	5,3%
Italians	561.686	1.311.250	565.581	1.357.281	0,7%	3,5%

Source: *Tourism Department*



Tourism in Venice - 2013

CITTA' STORICA	2012		2013		Var % 12-13	
	Arrivals	Overnight stays	Arrivals	Overnight stays	Arrivals	Overnight stays
Hotels	1.904.354	4.451.996	1.942.237	4.519.853	2,0%	1,5%
Others	580.782	1.769.825	590.839	1.881.973	1,7%	6,3%
TOTAL	2.485.136	6.221.821	2.533.076	6.401.826	1,9%	2,9%
Foreigners	2.200.662	5.507.459	2.240.708	5.652.477	1,8%	2,6%
Italians	284.474	714.362	292.368	749.349	2,8%	4,9%

Source: *Tourism Department*



Tourism in Venice - 2013

LIDO	2012		2013		Var % 12-13	
	Arrivals	Overnigh t stays	Arrivals	Overnigh t stays	Arriv als	Overnight stays
Hotels	146.136	428.643	168.438	483.333	15,3%	12,8%
Others	24.216	87.742	18.544	70.683	23,4%	-19,4%
TOTAL	170.352	516.385	186.982	554.016	9,8%	7,3%
Foreigners	139.809	430.578	156.016	473.074	11,6%	9,9%
Italians	30.543	85.807	30.966	80.942	1,4%	-5,7%

Source: *Tourism Department*



Tourism in Venice - 2013

MESTRE-MARGHERA	2012		2013		Var % 12-13	
	Arrivals	Overnight stays	Arrivals	Overnigh t stays	Arrival s	Overnight stays
Hotels	1.285.605	2.149.872	1.333.453	2.243.215	3,7%	4,3%
Others	165.068	422.054	198.287	579.168	20,1%	37,2%
TOTAL	1.450.673	2.571.926	1.531.740	2.822.383	5,6%	9,7%
Foreigners	1.204.004	2.060.845	1.289.493	2.295.393	7,1%	11,4%
Italians	246.669	511.081	242.247	526.990	-1,8%	3,1%

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.1 Arrivals e Overnight stays nel Comune di Venezia per strutture ricettive

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var%	Average length of stay
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TOTAL strutture ricettive

2009	3.405	-0,8%	8.446	-0,5%	2,48
2010	3.708	8,9%	8.521	0,9%	2,30
2011	4.167	12,4%	9.418	10,5%	2,26
2012	4.106	-1,5%	9.310	-1,1%	2,27
2013	4.252	3,5%	9.778	5,0%	2,30

Source: Tourism Department



La domanda

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1.1 Arrivals e Overnight stays nel Comune di Venezia per strutture ricettive

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var%	Average length of stay
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Hotels

2009	2.745	-0,6%	6.373	0,3%	2,32
2010	3.027	10,3%	6.514	2,2%	2,15
2011	3.393	12,1%	7.246	11,2%	2,14
2012	3.336	-1,7%	7.031	-3,0%	2,11
2013	3.444	3,2%	7.246	3,1%	2,10

Source: *Tourism Department*



La domanda

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1.1 Arrivals e Overnight stays nel Comune di Venezia per strutture ricettive

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var%	Average length of stay
Others (non hotels)					
2009	660	-2,0%	2.073	-2,8%	3,14
2010	681	3,2%	2.007	-3,1%	2,95
2011	774	13,7%	2.172	8,2%	2,81
2012	770	-0,5%	2.280	4,9%	2,96
2013	808	4,9%	2.532	11,1%	3,13

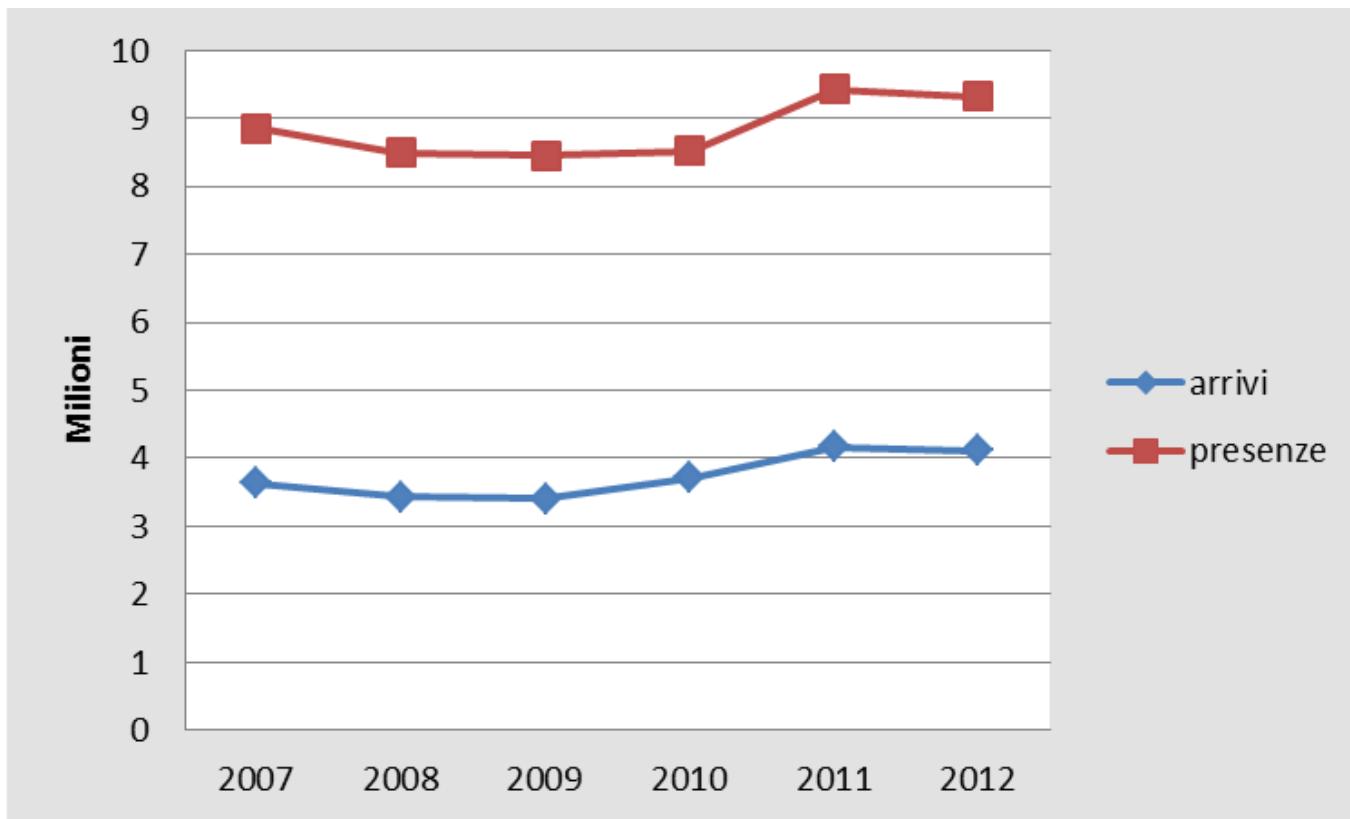
Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.1 Arrivals e Overnight stays nel Comune di Venezia per strutture ricettive



Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.2 Mercato straniero: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato straniero: TOTAL strutture ricettive

2009	2.816	82,7%	6.933	82,1%	2,46
2010	3.108	83,8%	7.064	82,9%	2,27
2011	3.545	85,1%	7.971	84,6%	2,25
2012	3.544	86,3%	7.999	85,9%	2,26
2013	3.686	86,7%	8.421	86,1%	2,28

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.2 Mercato straniero: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato straniero: strutture Hotelsere

2009	2.278	66,9%	5.340	63,2%	2,34
2010	2.554	68,9%	5.525	64,8%	2,16
2011	2.903	69,7%	6.247	66,3%	2,15
2012	2.896	70,5%	6.160	66,2%	2,13
2013	3.000	70,6%	6.357	65,0%	2,12

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.2 Mercato straniero: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato straniero: strutture extrHotelsere

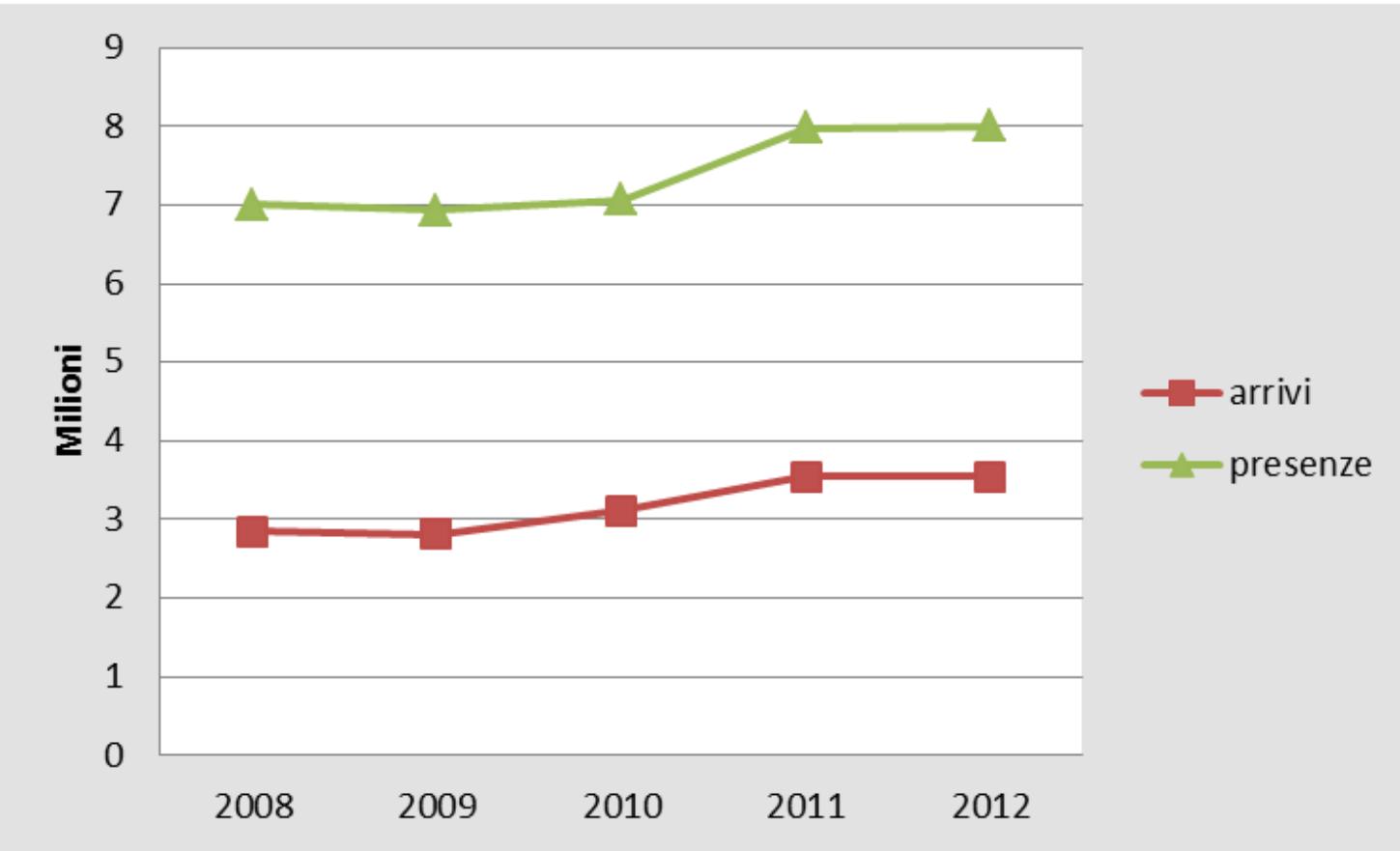
2009	538	15,8%	1.593	18,9%	2,96
2010	554	14,9%	1.539	18,1%	2,78
2011	643	15,4%	1.724	18,3%	2,68
2012	649	15,8%	1.838	19,7%	2,83
2013	686	16,1%	2.064	21,1%	3,01

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays 1.2 Mercato straniero: Arrivals e Overnight stays per strutture ricettive



Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.3 Mercato italiano: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato italiano: TOTAL strutture ricettive

2009	589	17,3%	1.513	18,9%	2,57
2010	600	16,2%	1.457	18,1%	2,43
2011	622	14,9%	1.446	18,3%	2,33
2012	562	13,7%	1.311	14,1%	2,33
2013	566	13,3%	1.357	13,9%	2,40

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.3 Mercato italiano: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato italiano: strutture Hotelsere

2009	468	13,7%	1.034	12,2%	2,21
2010	474	12,8%	989	11,6%	2,09
2011	490	11,8%	998	10,6%	2,04
2012	441	10,7%	870	9,3%	1,97
2013	444	10,4%	889	9,1%	2,00

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.3 Mercato italiano: Arrivals e Overnight stays per strutture ricettive

Years	Arrivals (x 1.000)	Quota su TOTAL Arrivals	Overnight stays (x 1.000)	Quota su TOTAL Overnight stays	Average length of stay
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Mercato italiano: strutture extrHotelsere

2009	121	3,6%	479	5,7%	3,95
2010	127	3,4%	468	5,5%	3,69
2011	131	3,2%	448	4,8%	3,41
2012	121	3,0%	441	4,7%	3,64
2013	122	2,9%	468	4,8%	3,85

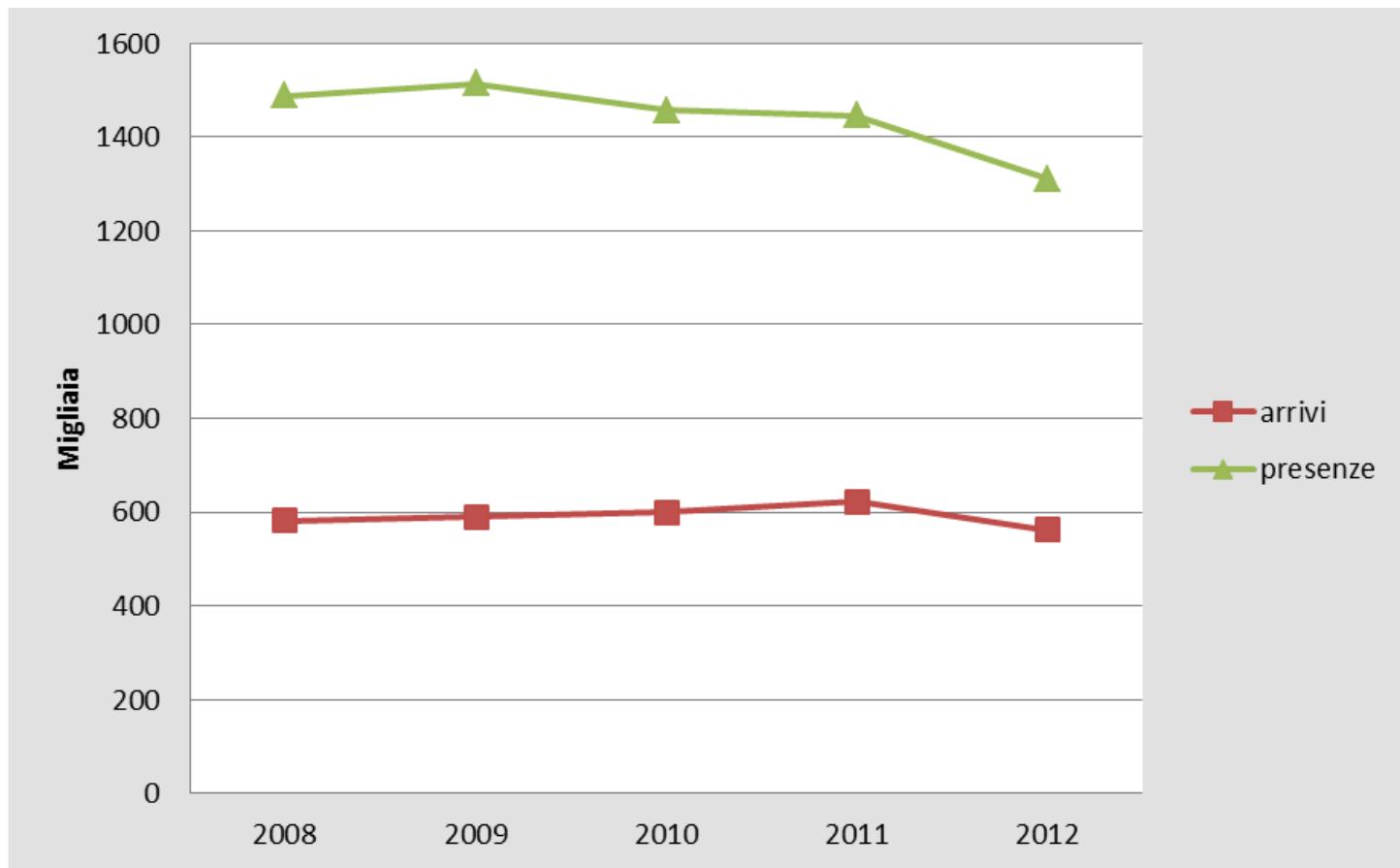
Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.3 Mercato italiano: Arrivals e Overnight stays per strutture ricettive



Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.4 andamento mensile Overnight stays

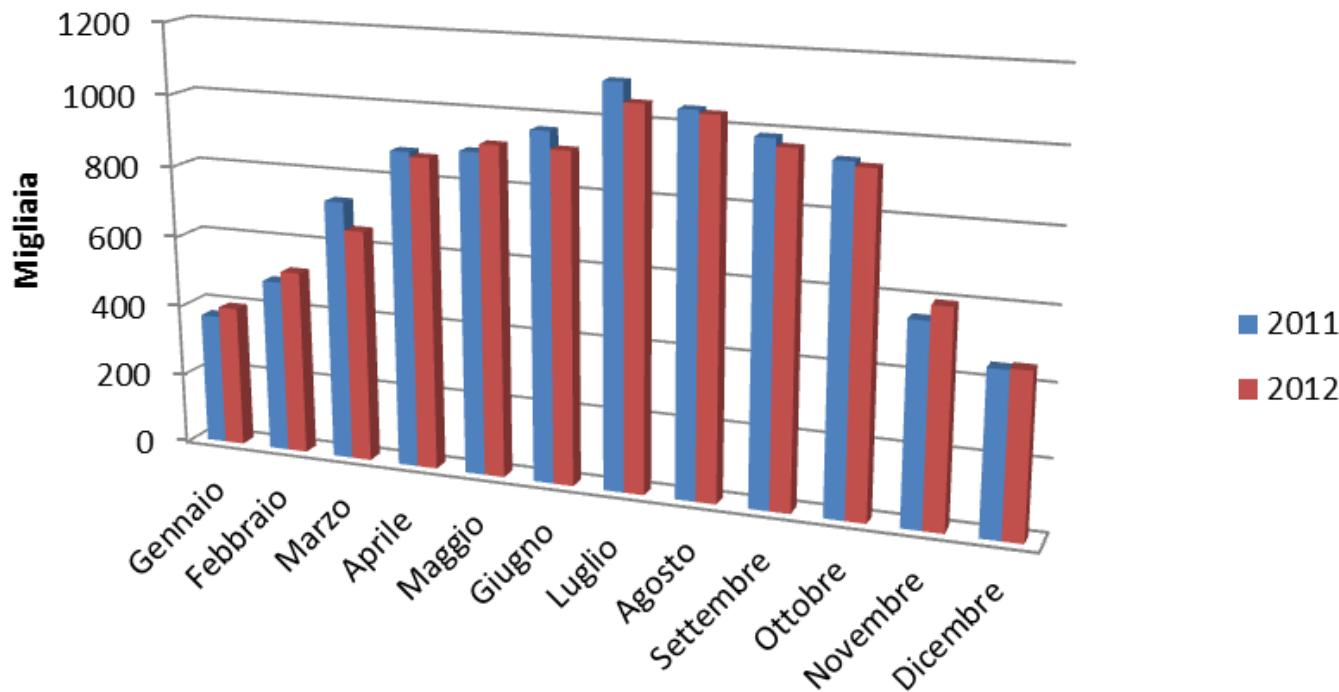
Comune di Venezia Year 2012	Comune di Venezia Year 2013	Var %
Overnight stays (x1.000)	Overnight stays (x1.000)	
Gennaio 397	Gennaio 394	-0,9%
Febbraio 518	Febbraio 546	5,4%
Marzo 653	Marzo 721	10,5%
1° Trimestre 1.567	1° Trimestre 1.660	5,9%



La domanda

Capitolo 1: Arrivals e Overnight stays

1.4 andamento mensile Overnight stays



Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.7 Arrivals e Overnight stays nelle tre zone del Comune di Venezia

Years	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Quota su TOTAL Arrivals	Quota su TOTAL Overnight stays
Comune di Venezia					
2009	3.405	8.446	2,48		
2010	3.708	8.521	2,30		
2011	4.167	9.418	2,26		
2012	4.106	9.310	2,27		
2013	4.252	9.778	2,30		

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.7 Arrivals e Overnight stays nelle tre zone del Comune di Venezia

Years	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Quota su TOTAL Arrivals	Quota su TOTAL Overnight stays
Città storica					
2009	2.097	5.727	2,73	61,6%	67,8%
2010	2.251	5.761	2,56	60,7%	67,6%
2011	2.501	6.227	2,49	60,0%	66,1%
2012	2.485	6.222	2,50	60,5%	66,8%
2013	2.533	6.402	2,53	59,6%	65,5%

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.7 Arrivals e Overnight stays nelle tre zone del Comune di Venezia

Years	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Quota su TOTAL Arrivals	Quota su TOTAL Overnight stays
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Lido

2009	166	494	2,98	4,9%	5,8%
2010	163	483	2,97	4,4%	5,7%
2011	195	584	3,00	4,7%	6,2%
2012	170	516	3,03	4,1%	5,5%
2013	187	554	2,96	4,4%	5,7%

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.7 Arrivals e Overnight stays nelle tre zone del Comune di Venezia

Years	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Quota su TOTAL Arrivals	Quota su TOTAL Overnight stays
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Mestre Marghera

2009	1.143	2.225	1,95	33,6%	26,3%
2010	1.295	2.278	1,76	34,9%	26,7%
2011	1.472	2.607	1,77	35,3%	27,7%
2012	1.451	2.572	1,77	35,3%	27,6%
2013	1.532	2.822	1,84	36,0%	28,9%

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.8 Foreigners e Italians nelle tre zone del Comune di Venezia

Years	Foreigners			Italians			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Città storica

2009	1.789	4.871	2,72	307	856	2,79	2.097	5.727
2010	1.957	4.989	2,55	294	772	2,62	2.251	5.761
2011	2.197	5.483	2,50	304	744	2,45	2.501	6.227
2012	2.201	5.507	2,50	284	714	2,51	2.485	6.222
2013	2.241	5.652	2,52	292	749	2,56	2.533	6.402

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.8 Foreigners e Italians nelle tre zone del Comune di Venezia

Years	Foreigners			Italians			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Lido

2009	132	392	2,97	34	102	2,99	166	494
2010	127	375	2,95	35	108	3,04	163	483
2011	159	480	3,01	35	104	2,97	195	584
2012	140	431	3,08	31	86	2,81	170	516
2013	156	473	3,03	31	81	2,61	187	554

Source: *Tourism Department*



La domanda

Capitolo 1: Arrivals e Overnight stays

1.8 Foreigners e Italians nelle tre zone del Comune di Venezia

Years	Foreigners			Italians			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Mestre Marghera

2009	895	1.670	1,87	247	555	2,24	1.143	2.225
2010	1.024	1.701	1,00	271	577	2,13	1.295	2.278
2011	1.189	2.009	1,69	283	598	2,12	1.472	2.607
2012	1.204	2.061	1,71	247	511	2,07	1.451	2.572
2013	1.289	2.295	1,78	242	527	2,18	1.532	2.822

Source: Tourism Department

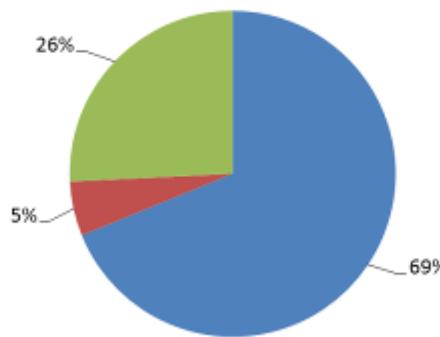


La domanda

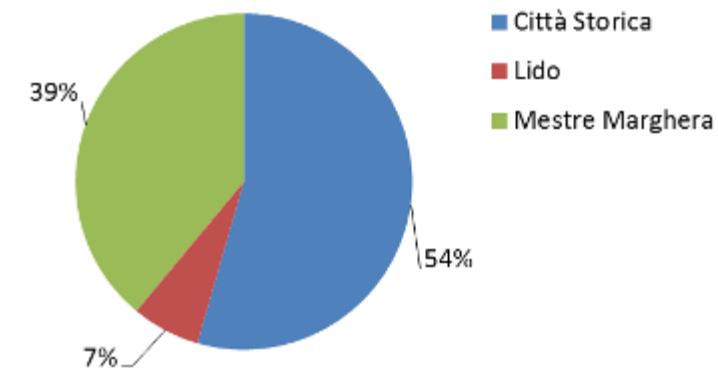
Capitolo 1: Arrivals e Overnight stays

1.8 Foreigners e Italians nelle tre zone del Comune di Venezia

Presenze 2012 - Stranieri



Presenze 2012 - italiani



Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.9 Settore Hotels ed Others nelle tre zone del Comune di Venezia

Years	Hotels			Others			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Città Storica

2009	1.638	4.175	2,55	458	1.552	3,39	2.097	5.727
2010	1.770	4.241	2,40	481	1.520	3,16	2.251	5.761
2011	1.947	4.595	2,36	554	1.632	2,95	2.501	6.227
2012	1.904	4.452	2,34	581	1.770	3,05	2.485	6.222
2013	1.942	4.520	2,33	591	1.882	3,19	2.533	6.402

Source: Tourism Department



La domanda

Capitolo 1: Arrivals e Overnight stays

1.9 Settore Hotels ed Others nelle tre zone del Comune di Venezia

Years	Hotels			Others			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Lido

2009	144	412	2,86	22	81	3,73	166	494
2010	138	393	2,85	25	90	3,64	163	483
2011	168	492	2,93	27	92	3,44	195	584
2012	146	429	2,93	24	88	3,62	170	516
2013	168	483	2,87	19	71	3,81	187	554

Source: *Tourism Department*



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Capitolo 1: Arrivals e Overnight stays

1.9 Settore Hotels ed Others nelle tre zone del Comune di Venezia

Years	Hotels			Others			TOTAL	
	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)	Average length of stay	Arrivals (x 1.000)	Overnight stays (x 1.000)

Mestre Marghera

2009	963	1.786	1,85	180	439	2,44	1.143	2.225
2010	1.120	1.880	1,68	175	398	2,27	1.295	2.278
2011	1.278	2.159	1,69	194	448	2,31	1.472	2.607
2012	1.286	2.150	1,67	165	422	2,56	1.451	2.572
2013	1.333	2.243	1,68	198	579	2,92	1.532	2.822

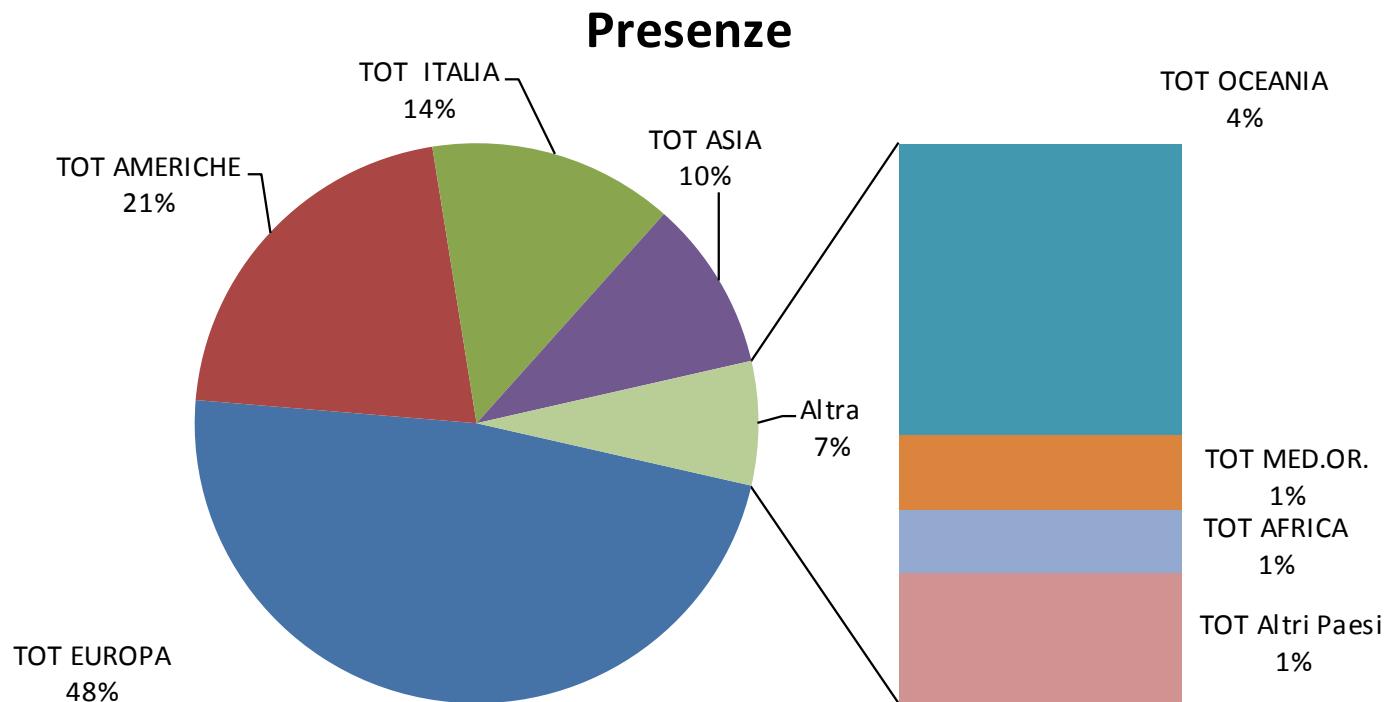
Source: *Tourism Department*



La domanda

Cap. 2: Le diverse nazionalità

2.1 Arrivals e Overnight stays delle diverse nazionalità Year 2013



Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità 2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	------------------------------	-------	----------------

U.S.A.

2009	456	-8,7%	1.016	-8,8%	2,23
2010	513	12,6%	1.061	4,4%	2,07
2011	549	6,9%	1.151	8,5%	2,10
2012	536	-2,3%	1.142	-0,8%	2,13
2013	550	2,7%	1.160	1,6%	2,11

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	------------------------------	-------	----------------

Francia

2009	326	2,9%	957	3,1%	2,94
2010	340	4,4%	975	1,9%	2,86
2011	371	9,1%	1.041	6,8%	2,81
2012	360	-3,1%	1.053	1,1%	2,93
2013	363	0,9%	1.068	1,4%	2,94

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	------------------------------	-------	----------------

Regno Unito

2009	228	-19,0%	630	-18,0%	2,76
2010	223	-2,0%	604	-4,2%	2,70
2011	243	8,8%	652	8,0%	2,68
2012	273	12,2%	738	13,3%	2,71
2013	287	5,4%	785	6,2%	2,73

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	------------------------------	-------	----------------

Germania

2009	211	17,0%	612	17,0%	2,91
2010	203	-3,8%	575	-6,0%	2,84
2011	230	13,7%	646	12,2%	2,80
2012	220	-4,5%	621	-3,8%	2,82
2013	240	8,9%	693	11,5%	2,89

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Giappone

2009	171	6,6%	279	3,7%	1,64
2010	186	9,3%	286	2,5%	1,54
2011	196	4,9%	294	2,6%	1,50
2012	206	5,6%	312	6,0%	1,51
2013	201	-2,5%	300	-3,6%	1,49

Source: *Tourism Department*



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
Cina					
2009	82	17,6%	141	13,5%	1,72
2010	118	44,5%	174	23,8%	1,47
2011	162	37,1%	233	33,9%	1,44
2012	187	15,4%	272	16,8%	1,46
2013	201	7,3%	308	13,2%	1,54

Source: *Tourism Department*



La domanda

Cap. 2: Le diverse nazionalità 2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Australia

2009	93	-12,6%	217	-14,0%	2,35
2010	113	22,2%	262	20,7%	2,32
2011	132	16,3%	311	18,4%	2,36
2012	132	0,7%	309	-0,6%	2,33
2013	144	8,8%	365	18,1%	2,53

Source: *Tourism Department*



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Brasile

2009	68	-8,0%	135	-6,3%	1,99
2010	100	48,5%	187	38,7%	1,86
2011	143	41,9%	267	42,7%	1,87
2012	136	-4,4%	259	-3,0%	1,90
2013	134	-2,0%	259	0,0%	1,94

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Spagna

2009	199	-6,5%	485	-4,3%	2,44
2010	216	8,3%	489	0,8%	2,27
2011	222	2,7%	497	1,6%	2,24
2012	175	-21,2%	404	-18,9%	2,31
2013	132	-24,5%	310	-23,2%	2,35

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Canada

2009	80	-2,3%	198	-1,4%	2,48
2010	91	14,6%	210	6,0%	2,29
2011	104	14,1%	238	13,4%	2,28
2012	105	1,0%	242	1,6%	2,29
2013	105	-0,1%	246	1,7%	2,34

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità

2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Corea del Sud

2009	33	-11,5%	48	-8,9%	1,47
2010	69	108,7%	85	76,1%	1,24
2011	76	9,6%	102	19,5%	1,35
2012	75	-0,6%	103	1,4%	1,38
2013	94	25,9%	130	26,3%	1,38

Source: Tourism Department



La domanda

Cap. 2: Le diverse nazionalità 2.3 Paesi 2013 – TOP 12 Years 2008-2013

Years	Arrivals (x 1.000)	Var %	Overnight stays (x 1.000)	Var %	Perm. media
-------	-----------------------	-------	---------------------------------	-------	----------------

Russia

2009	42	-3,6%	114	-5,1%	2,75
2010	53	28,3%	130	13,4%	2,43
2011	80	50,8%	194	50,0%	2,42
2012	89	11,3%	209	7,5%	2,34
2013	94	4,6%	226	8,0%	2,41

Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.1 Offerta Hotelsera 2009-2013

Years	Hotels	Beds	Rooms	Media Rooms per albergo
2009	395	27.229	14.335	36,3
2010	406	27.791	14.806	36,5
2011	413	28.061	14.896	36,1
2012	418	28.442	15.061	36,0
2013	425	28.919	15.287	36,0

Source: *Tourism Department*



L'offerta

Cap. 3: L'offerta ricettiva

3.2 Offerta Hotelsera per tipologia Year 2013

Categorie e tipi di strutture	Hotels	Quota su TOTAL	Beds	Quota su TOTAL	Rooms
Hotels 5 stars e 5 stars lusso	21	4,9%	4.001	13,8%	2.020
Hotels 4 stars	114	26,8%	13.556	46,9%	6.941
Hotels 3 stars	181	42,6%	8.093	28,0%	4.543
Hotels 2 stars	60	14,1%	2.033	7,0%	1.151
Hotels 1 stella	47	11,1%	980	3,4%	559
Residenze turistico-Hotelsere	2	0,5%	256	0,9%	73
TOTAL strutture Hotelsere	425		28.919		15.287

Source: *Tourism Department*

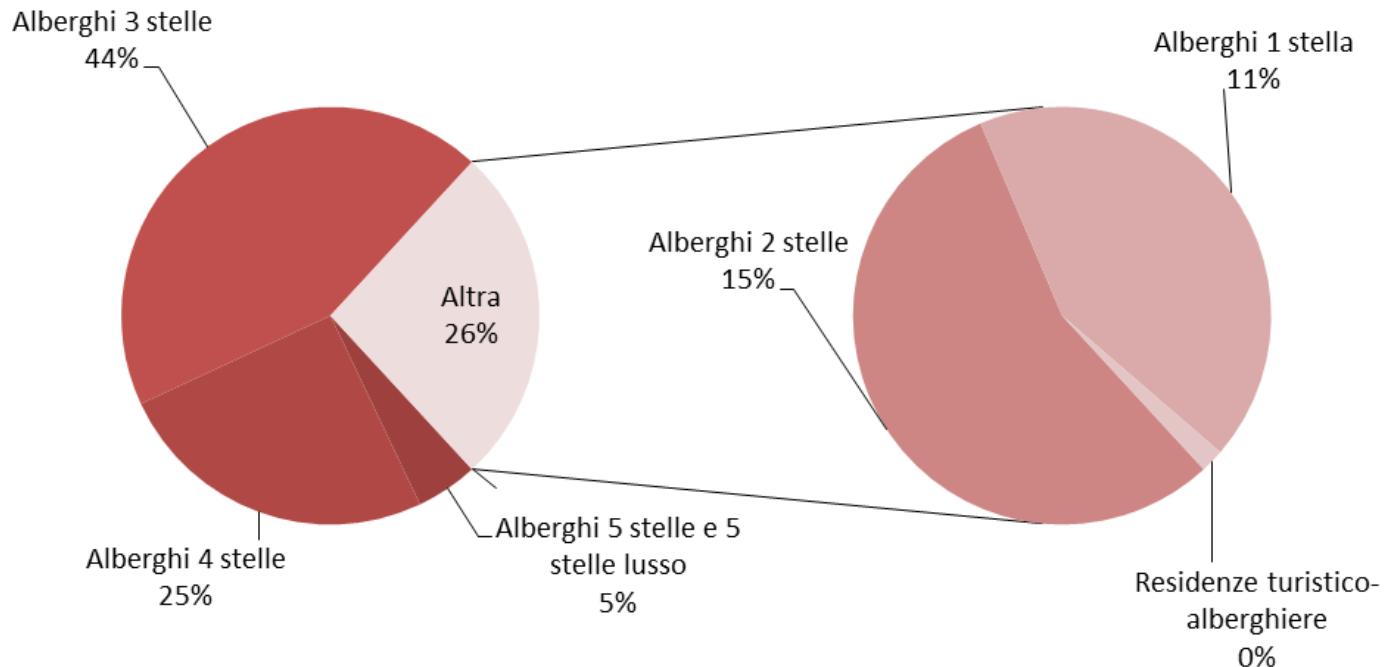


L'offerta

Cap. 3: L'offerta ricettiva

3.2 Offerta Hotelsera per tipologia Year 2013

2012 - Alberghi



Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.3 Offerta extrHotelsera 2009-2013

Years	Strutture	Beds	Rooms *
2009	1.969	16.737	7.346
2010	1.902	15.546	7.312
2011	2.064	15.975	6.124
2012	2.314	16.245	6.579
2013	2.552	17.400	7.170

* escluso Campeggi e Agriturismi

Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.4 Offerta extrHotelsere per tipologia Year 2013

Tipi di strutture	Strutture	Quota su TOTAL	Beds	Quota su TOTAL
Affittacamere	315	12,3%	3.046	17,5%
Unità abitative *	1.767	69,2%	5.751	33,1%
Bed&Breakfast	383	15,0%	1.984	11,4%
Campeggi e Villaggi Turistici	6	0,2%	2.932	16,9%
Ostelli, Case Religiose di Ospitalità, Centri Soggiorno Studi; Case per Ferie	35	1,4%	2.366	13,6%
Country House	3	0,1%	20	0,1%
Foresterie	8	0,3%	633	3,6%
Residence	21	0,8%	491	2,8%
Agriturismi	14	0,5%	177	1,0%

TOTAL strutture extrHotelsere

2.552

17.400

Source: *Tourism Department*



L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

Years	Posti letto strutture Hotelsere	Var %	Posti letto strutture extralb.	Var%	Posti letto totali	Var%
-------	---------------------------------------	-------	--------------------------------------	------	-----------------------	------

Comune di Venezia

2009	27.229	1,5%	16.737	2,5%	43.966	1,9%
2010	27.791	2,1%	15.546	-7,1%	43.337	-1,4%
2011	28.061	1,0%	15.975	2,8%	44.036	1,6%
2012	28.442	1,4%	16.245	1,7%	44.687	1,5%
2013	28.919	1,7%	17.400	7,1%	46.319	3,7%

Source: *Tourism Department*



L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

Years	Posti letto strutture Hotelsere	Var %	Posti letto strutture extralb.	Var%	Posti letto totali	Var%
-------	---------------------------------------	-------	--------------------------------------	------	-----------------------	------

Città storica

2009	15.738	1,3%	10.841	6,2%	26.579	3,2%
2010	16.252	3,3%	10.021	-7,6%	26.273	-1,2%
2011	16.213	-0,2%	10.387	3,7%	26.600	1,2%
2012	16.516	1,9%	11.247	8,3%	27.763	4,4%
2013	16.838	1,9%	12.242	8,8%	29.080	4,7%

Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

Years	Posti letto strutture Hotelsere	Var %	Posti letto strutture extralb.	Var%	Posti letto totali	Var%
-------	---------------------------------------	-------	--------------------------------------	------	-----------------------	------

Lido

2009	3.099	0,3%	1.019	-11,5%	4.118	-2,9%
2010	2.997	-3,3%	734	-28,0%	3.731	-9,4%
2011	2.995	-0,1%	746	1,6%	3.741	0,3%
2012	3.008	0,4%	684	-8,3%	3.692	-1,3%
2013	3.018	0,3%	715	4,5%	3.733	1,1%

Source: *Tourism Department*



L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

Years	Posti letto strutture Hotelsere	Var %	Posti letto strutture extralb.	Var%	Posti letto totali	Var%
-------	---------------------------------------	-------	--------------------------------------	------	-----------------------	------

Mestre Marghera

2009	8.392	2,5%	4.877	-2,0%	13.269	0,8%
2010	8.542	1,8%	4.791	-1,8%	13.333	0,5%
2011	8.853	3,6%	4.842	1,1%	13.695	2,7%
2012	8.918	0,7%	4.314	-10,9%	13.232	-3,4%
2013	9.063	1,6%	4.443	3,0%	13.506	2,1%

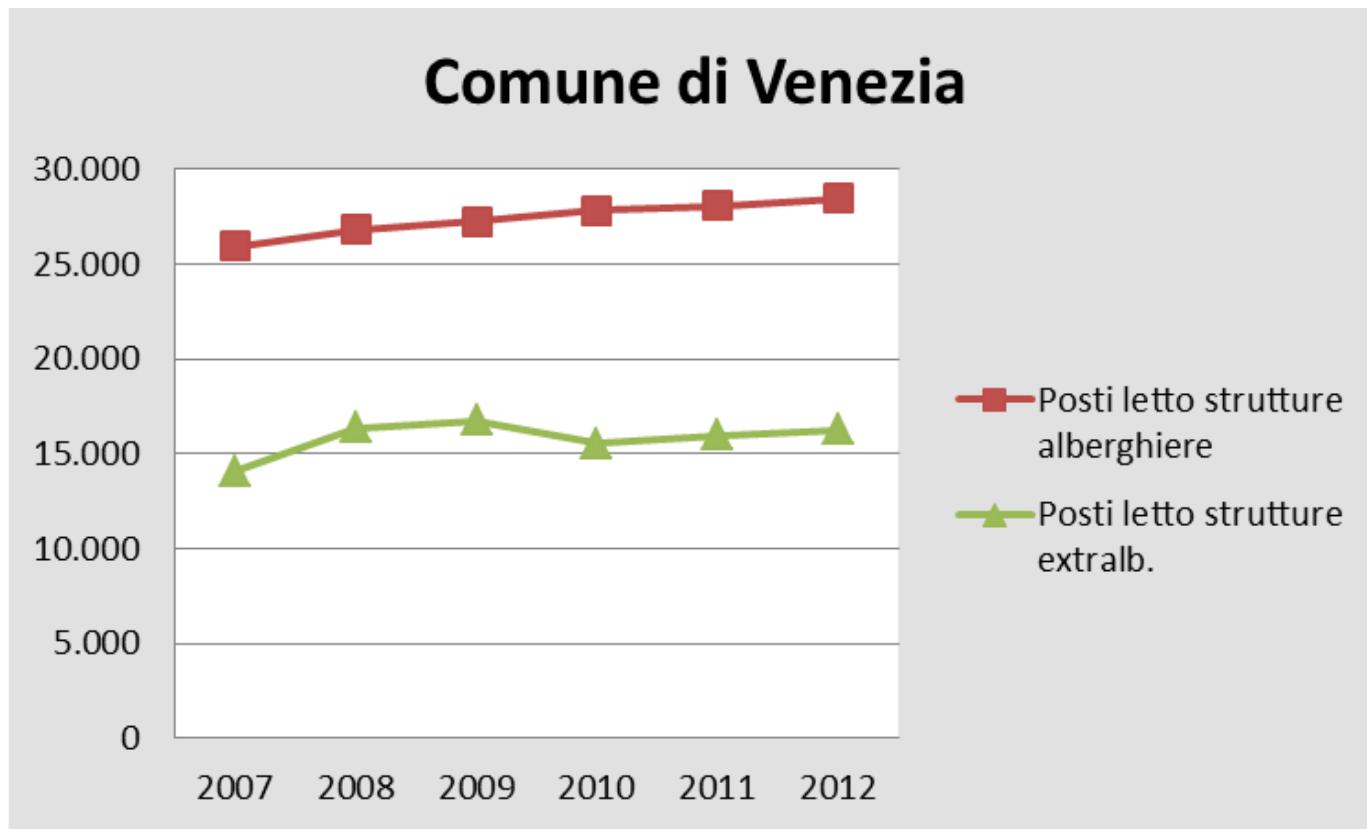
Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia



Source: Tourism Department

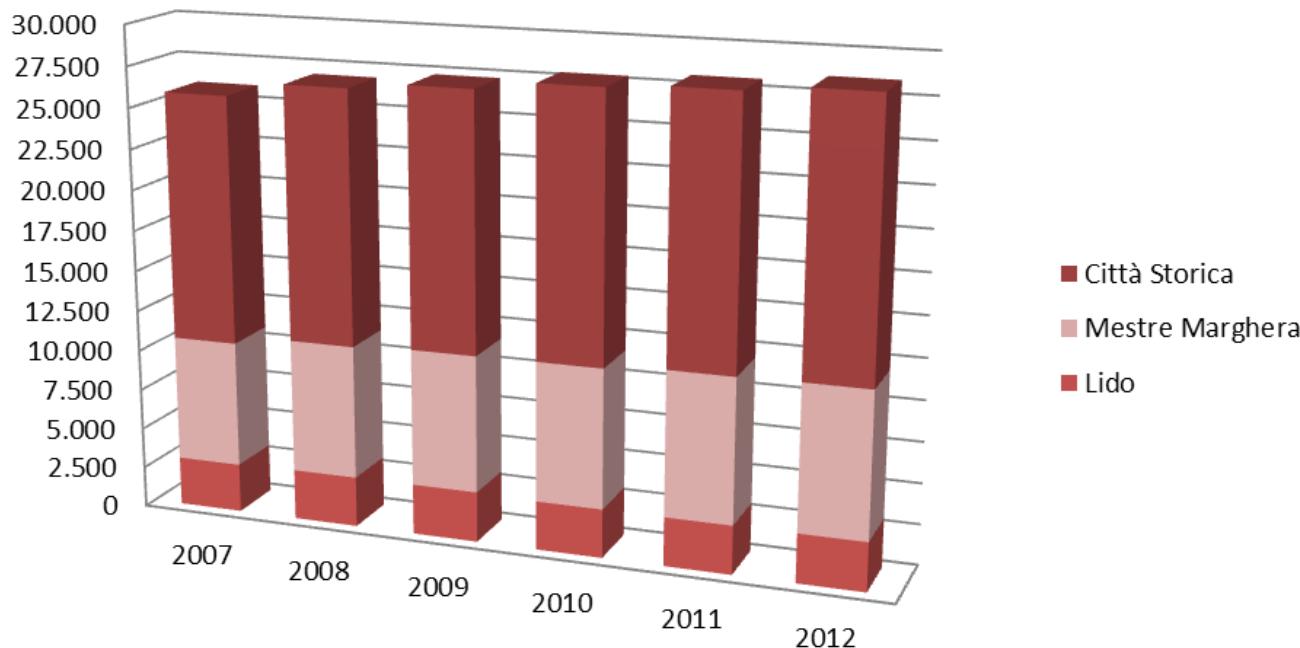


L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

2012 - posti letto strutture alberghiere



Source: Tourism Department

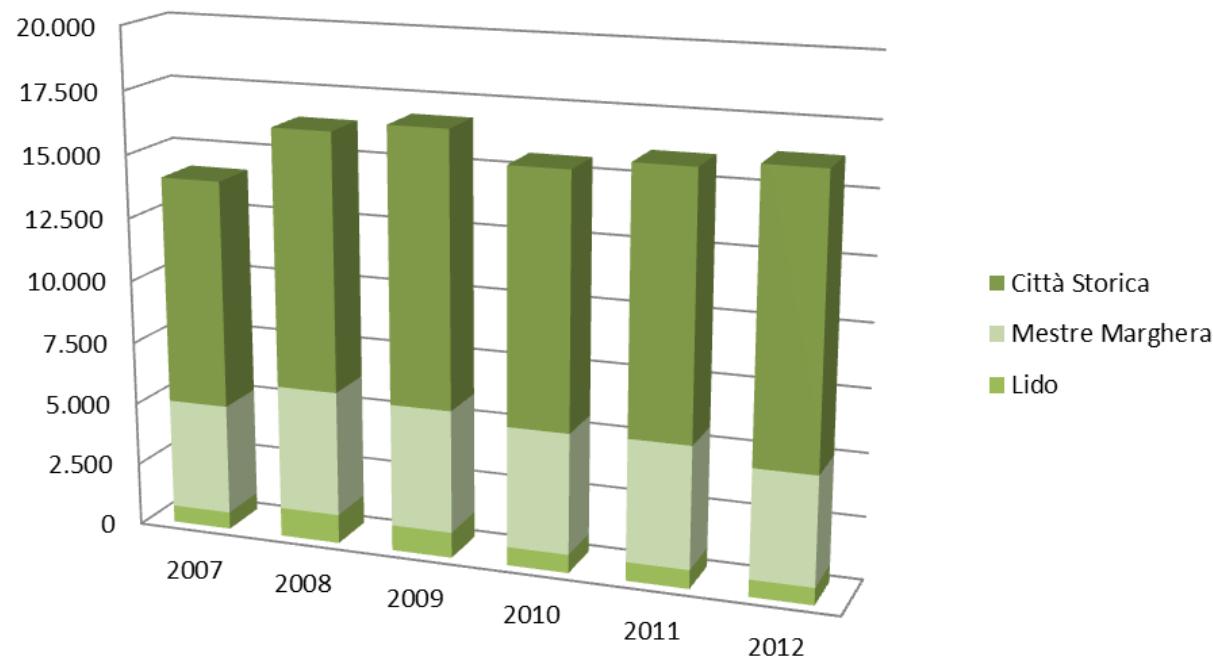


L'offerta

Cap. 3: L'offerta ricettiva

3.5 Dinamica posti letto strutture Hotelsere ed extrHotelsere nelle tre zone del Comune di Venezia

2012 - posti letto strutture extralberghiere



Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.6 Offerta Hotelsera per tipologia nelle tre zone del Comune di Venezia 2013

Categorie e tipi di strutture	Hotels	Beds	Rooms
Città storica			
Hotels 5 stars and 5 stars luxury	19	3.601	1.820
Hotels 4 stars	72	6.390	3.206
Hotels 3 stars	111	4.551	2.499
Hotels 2 stars	43	1.470	839
Hotels 1 stella	38	775	436
Residenze turistiche	1	51	27
TOTAL strutture	284	16.838	8.827

Source: Tourism Department



L'offerta

Cap. 3: L'offerta ricettiva

3.6 Offerta Hotelsere per tipologia nelle tre zone del Comune di Venezia 2013

Categorie e tipi di strutture	Hotels	Beds	Rooms
Lido			
Hotels 5 stars e 5 stars lusso	1	378	189
Hotels 4 stars	12	1.270	655
Hotels 3 stars	18	912	483
Hotels 2 stars	6	253	130
Hotels 1 stella	0	0	0
Residenze turistico-Hotelsere	1	205	46
TOTAL strutture Hotelsere	38	3.018	1.503

Source: *Tourism Department*



L'offerta

Cap. 3: L'offerta ricettiva

3.6 Offerta Hotelsera per tipologia nelle tre zone del Comune di Venezia 2013

Categorie e tipi di strutture	Hotels	Beds	Rooms
Mestre Marghera			
Hotels 5 stars e 5 stars lusso	1	22	11
Hotels 4 stars	30	5.896	3.080
Hotels 3 stars	52	2.630	1.561
Hotels 2 stars	11	310	182
Hotels 1 stella	9	205	123
Residenze turistico-Hotelsere	0	0	0
TOTAL strutture Hotelsere	103	9.063	4.957

Source: Tourism Department



Principali infrastrutture e servizi

Cap. 4: Porto di Venezia

4.1 Traffico Passengers 2009-2013

Year s	Crociere		Fluviali		Traghetti		Aliscafi		TOTAL	
	TC	Pax	TC	Pax	TC	Pax	TC	Pax	TC	Pax
2009	486	1.407.762	57	13.218	394	446.376	435	109.127	1.372	1.976.483
2010	566	1.603.188	63	13.823	385	357.813	412	100.351	1.426	2.075.175
2011	591	1.772.167	63	14.249	341	350.596	403	111.441	1.398	2.248.453
2012	569	1.757.297	92	18.647	223	157.785	396	105.395	1.280	2.039.124
2013	548	1.815.823	130	26.498	213	138.648	334	92.984	1.225	2.073.953
Var% 12/13	-3,7	3,3	41,3	42,1	-4,5	-12,1	-15,7	-11,8	-4,3	1,7

TC= Approdi di navi

PAX=Numero di Passengers d'imbarco, sbarco, transito

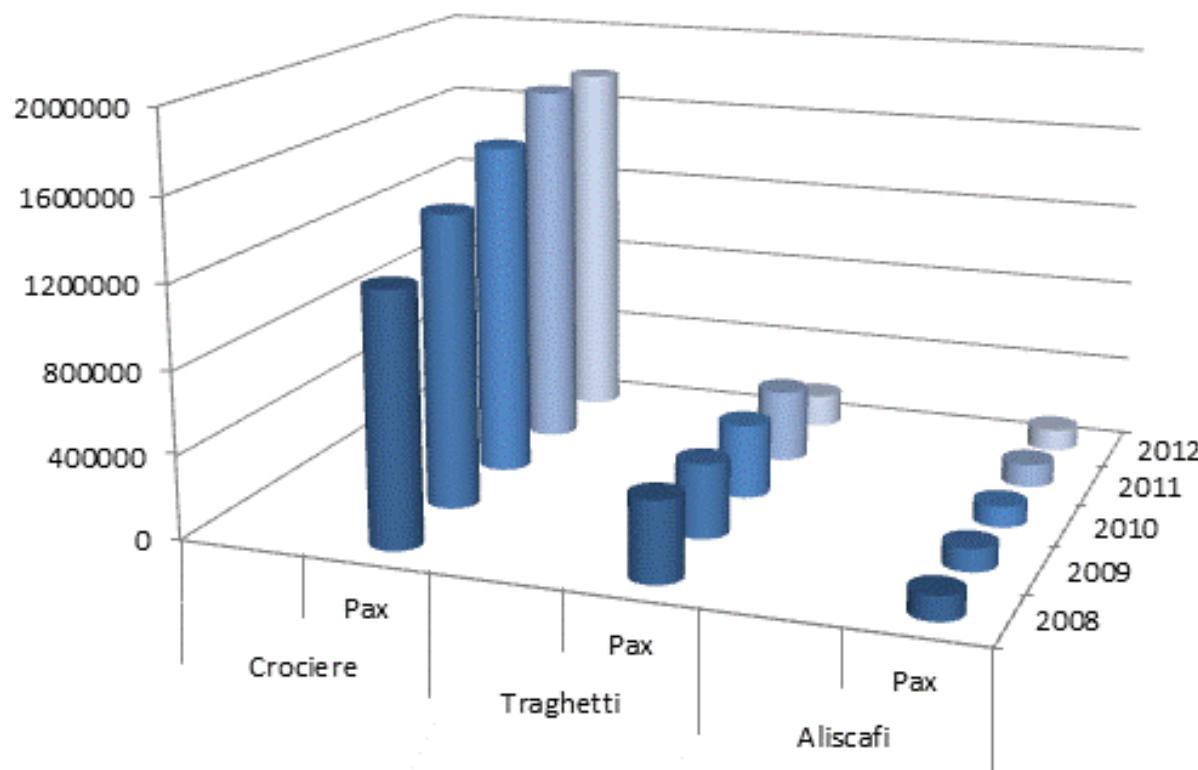
Fonte: VTP



Principali infrastrutture e servizi

Cap. 4: Porto di Venezia

4.1 Traffico Passengers 2009-2013





Principali infrastrutture e servizi

Cap. 5: SAVE Aeroporto di Venezia

5.1 Traffico Passengers 2009-2013 Aeroporto di Venezia*

AEROPORTO DI VENEZIA								
	Voli naz. pax in arrivo e in partenza	Var %	Voli internaz. pax in arrivo e in partenza	Var %	Pax in transito	Aviazione Generale	TOTAL pax	Var %
2009	1.716.136	2,9%	4.972.934	-4,0%	12.619	15.911	6.717.600	-2,6%
2010	1.903.166	10,9%	4.936.081	-0,7%	15.348	14.373	6.868.968	2,3%
2011	2.089.690	9,8%	6.463.949	31,0%	9.635	21.377	8.584.651	25,0%
2012	1.814.065	-13,2%	6.344.617	-1,8%	16.807	12.966	8.188.455	-4,6%
2013	1.683.900	-7,2%	6.691.965	5,5%	12.610	15.315	8.403.790	2,6%

Fonte: Assaeroporti

* I dati dello scalo di Venezia del periodo 1 giugno – 4 dicembre 2011 includevano i volumi trasferiti dallo scalo di Treviso.



Principali infrastrutture e servizi

Cap. 5: SAVE Aeroporto di Venezia

5.2 Traffico Passengers 2009-2013 Aeroporto di Treviso*

AEROPORTO DI TREVISO								
	Voli naz. pax in arrivo e in partenza	Var %	Voli internaz. pax in arrivo e in partenza	Var %	Pax in transito	Aviazione Generale	TOTAL pax	Var %
2009	355.042	68,4%	1.416.356	-4,9%	0	6.966	1.778.364	4,1%
2010	370.562	4,4%	1.773.226	25,2%	1.794	6.581	2.152.163	21,0%
2011	212.419	-42,7%	862.138	-51,4%	75	2.873	1.077.505	-49,9%
2012	485.816	128,7%	1.839.311	113,3%	2.939	5.692	2.333.758	116,6%
2013	478.250	-1,6%	1.690.613	-8,1%	1.024	5.509	2.175.396	-6,8%

Fonte: Assaeropori

* Il traffico dello scalo di Treviso è stato trasferito sullo scalo di Venezia nel periodo 1 giugno – 4 dicembre 2011.



Principali infrastrutture e servizi

Cap. 5: SAVE Aeroporto di Venezia

5.5 Maggiori aeroporti Italiani Year 2013

Year 2013		
	Passengers (x 1.000)	Var % su 2012
1 Roma Fiumicino	36.166	-2,2
2 Milano Malpensa	17.955	-3,1
3 Milano Linate	9.034	-2,1
4 Bergamo	8.964	0,8
5 Venezia	8.404	2,6
6 Catania	6.400	2,5
7 Bologna	6.194	4,0
8 Napoli	5.444	-6,2
9 Roma Ciampino	4.749	5,6
10 Pisa	4.480	-0,3
11 Palermo	4.350	-5,6
12 Bari	3.600	-4,8
13 Cagliari	3.588	-0,1
14 Torino	3.160	-10,3
15 Verona	2.720	-15,0
TOTAL Italia	144.117	-1,9



Cap. 9: www.veniceconnected.it

9.1 Panoramica 2013

The screenshot shows the official tourism website for Venice. At the top, it features the text '54th International Art Exhibition' and the dates 'June 4th > November 27th, 2011'. Below this is a navigation bar with links for 'Booking', 'Sustainable Tourism', 'What's on', 'Maps and Guides', 'Visit Venice', 'FAQ', and a search bar. A red 'Read more' button is also visible. The main content area includes a large image of a classical painting, a 'Did you know?' box stating 'You can see over 3,000 masterpieces for less than a dine out!', and several service links: 'buy now!' (with a 12-hour pass), 'Venice immersive virtual tour', 'Venezia 360° map', 'Join us' (Facebook link), and 'tripadvisor' (Check out what other travellers say about Venice on TripAdvisor). The bottom of the page has links for 'Art and culture', 'Car parking', 'Transport', 'Wedding in Venice', 'Wi-Fi', and 'Public restrooms'.

1.312.187 visite (+22,4%)

6.040.806 pagine viste

5,48 minuti tempo medio nel sito

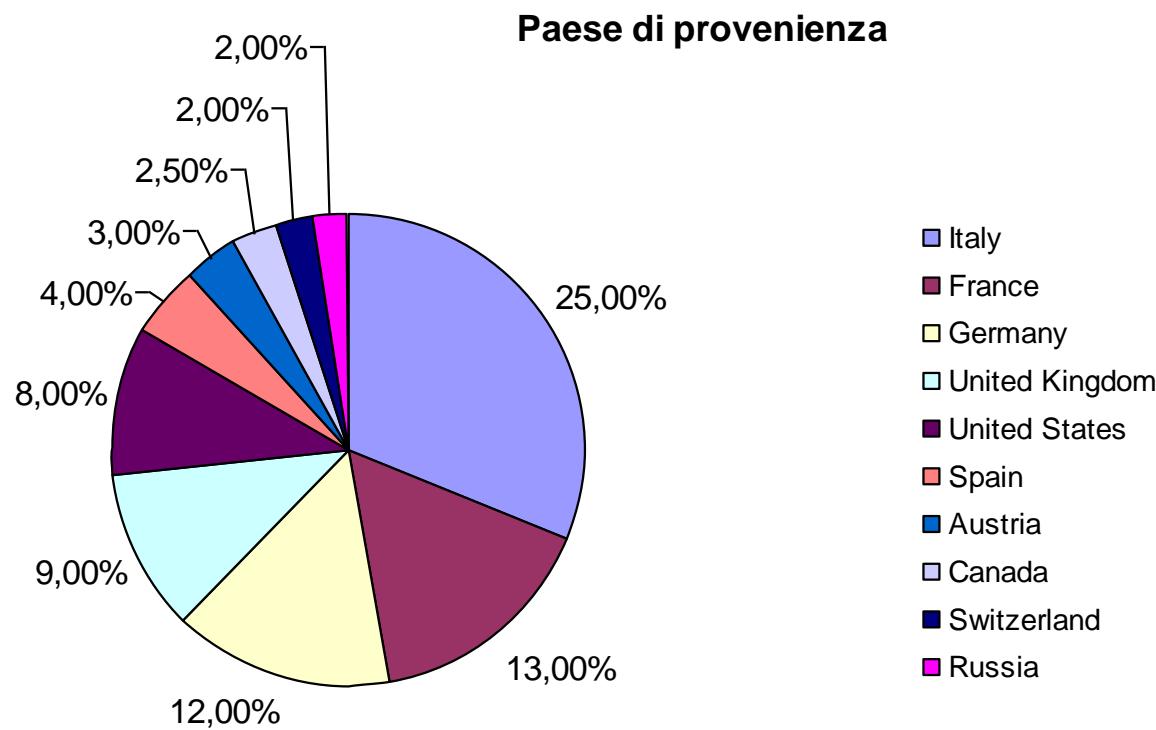
154.231 visite da tablet

40.311 visite da mobile



Cap. 9: www.veniceconnected.it

9.1 Panoramica 2013





Cap. 10: I numeri della cultura

10.1: Visitatori Fondazione Musei Civici Venezia

	2009	2010	2011	2012	2013
Palazzo Ducale	1.216.799	1.303.438	1.403.524	1.319.527	1.307.230
Museo Correr	219.863	214.912	230.435	249.122	246.691
Museo del Vetro	129.193	139.411	152.099	157.372	149.740
Ca'Rezzonico	95.132	97.530	112.519	111.867	112.282
Ca'Pesaro***	61.783	76.882	78.209	75.881	68.765
Museo di Storia Naturale *	23.181	42.467	59.675	70.922	70.588
Palazzo Mocenigo****	26.415	31.336	35.945	41.982	9.213
Casa di Carlo Goldoni	14.346	17.453	18.869	21.654	19.520
Torre dell'Orologio	5.844	6.908	8.936	8.746	9.136
Museo del Merletto**			14.815	30.362	29.157
TOTAL Fondazione Musei	1.792.556	1.930.337	2.115.026	2.087.435	2.022.322

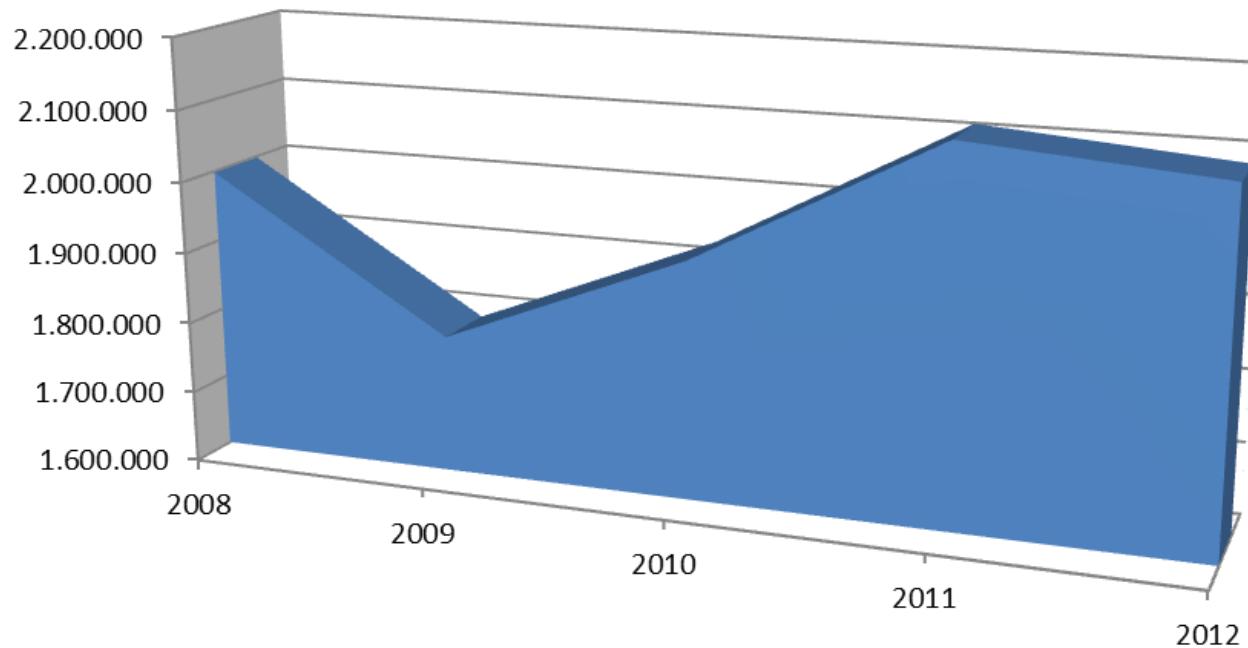
Fonte: Fondazione Musei Civici Venezia



Cap. 10: I numeri della cultura

10.1: Visitatori Fondazione Musei Civici Venezia

Totale Fondazione Musei





A word cloud centered around the word "thank you" in various languages. The words are in different colors and sizes, representing different languages. The background is white.

Angela Vettese
Tourism Councillor of Venice
Venice City Council